

Expression of wish for death benefits

To the Member Trustees of the

(SSAS Name)

Your Name:

Please note I would like the following to receive death benefits payable from the above SSAS in the event of my death:

Full name			
Address			
Relationship to you			
% death benefits			
E-mail			

Charitable beneficiaries

(To be used if you have no other beneficiaries or dependants. Must be allocated to a charity.)

Charity name			
Charity address			
Charity registration no			
% of fund to be used	%	%	%

Further information on your wishes

Help us better understand who you'd like to benefit (or not) from your pension savings on your death.

I understand that in exercising their discretion in the disposal of the benefit, the Member Trustees will not be bound by this expression of my wishes, but I request that they be borne in mind.

This form will be retained by the Trustees and not disclosed to any party until my death, when appropriate privacy information as required under the General Data Protection Regulation (GDPR) will be provided to the above named beneficiaries.

Member's signature

Date of signing

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