

Set up a new SIPP in 24hrs with Xafinity



Financial advisers continue to tell us that service is the most important thing when it comes to choosing a SIPP provider. At Xafinity, we can set up a SIPP with an operating bank account within 24hrs of receipt of the SIPP documentation.

This will be particularly important where clients need to pay last minute contributions before their company year end, or where an urgent investment is required.

This service applies to all new individual and joint SIPPs established with Xafinity, subject to our requirements noted below being met.

What we need

To set up the SIPP and its bank account, all we need is a fully completed and signed New Member Application Form from you. On receipt of this, we'll perform appropriate anti money laundering checks using our on-line system.

If any of these items are not complete, further information will be needed and setting up the bank account may be delayed.

Definition of our 24hr service

New business cases should arrive with us before midday Monday to Friday. We'll confirm the set up of the new SIPP by email, phone or fax by midday on the working day following the date of receipt.

SIPP Investments

Whilst we can establish the bank account within 24hrs, all subsequent investments made by the SIPP are subject to our current Customer Service Standards. Full details of these service standards are available on our website www.xafinitysipp.com.

For more information about how the Xafinity SIPP could help your clients maximise their pension assets, visit:

www.xafinitysipp.com or call us today on +44 (0)1786 237 013

Further information

Please visit our website at www.xafinitysipp.com. Alternatively contact our SIPP team on 01786 237 013 or email us at SIPPteam@xafinity.com with your questions.

