

Media Release For immediate issue 15 April 2015

Xafinity BDM for Northern Ireland region appointed to give SIPP & SSAS support to financial advisers

Xafinity has appointed Sam Young to its SIPP & SSAS sales team as Business Development Manager, where he will be supporting new and existing clients in the Northern Ireland region as from 1st April 2015.

Sam has previously worked for other SIPP providers covering Belfast and the rest of the province and has a wealth of experience in the SIPP/SSAS arena.

Support provided by Sam Young and Xafinity's Technical Team

- Face to face meetings with advisers (& clients) upon request
- Technical help on any SIPP or SSAS matter
- Pre-approval of any commercial properties that are being bought by SIPPs or SSASs
- Fee estimates & literature for:
 - New Full SIPPs
 - New SimplySIPPs
 - o New SSASs
 - o SSAS Takeovers

ENDS

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Notes to Editor

Xafinity

Xafinity is one of the UK's leading specialists in pensions and employee benefits. Our expertise addresses the needs of both trustees and companies in pensions and actuarial services, flexible benefits and healthcare. We are committed to providing a professional and proportionate service, tailored to our clients' needs and delivered cost effectively.

Xafinity has managed SSAS since 1979 and SIPP since 2004 and we have built a hugely experienced and growing team, with 55 specialised staff based in Stirling. We administer SIPPs and SSASs for around 4,500 clients, with over £1.5bn worth of assets which includes over 1,600 commercial properties, a specialist area of self-invested pensions