



Media Release
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SSAS webinar to support increased demand from advisers following new legislation

Xafinity respond to resurgence in popularity for SSAS

Following the relaxation of death benefit taxation, and the new pension freedoms, Xafinity has seen an unprecedented increase in interest for SSAS. Xafinity is hosting a free webinar exploring the issues and opportunities relating to SSASs.

The webinar, for financial advisers and intermediaries only, will be held on Tuesday 21st April 2015 at 11am.

The webinar will cover the following:

- The opportunity with SSAS
- Set up & regulation
- “Fit & Proper” requirements
- Protecting against pensions liberation
- Investments, focussing on commercial property & loans
- New benefits basis post April 2015.

For more information and to register for the webinar advisers should visit:

<http://www.xafinity.com/self-invested-pension/Events/Webinars>

Andy Bowsher, Director of Self Invested Pensions at Xafinity said “Pension freedoms and, vitally, the relaxation of the taxation of death benefits, have positioned the already resurgent SSAS as the ultimate inter-generational family tax planning vehicle. This creates a great opportunity for advisers and their clients. There are advisers who recognise the importance of the product but are just not familiar enough to be able to take advantage of the opportunities SSASs present. This seminar will aim to provide a broad view of the SSAS opportunity whilst also allowing advisers access to the vital detail. They will also be able to ask questions directly to my technical team. “

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Notes to Editor

Xafinity

Xafinity is one of the UK's leading specialists in pensions and employee benefits. Our expertise addresses the needs of both trustees and companies in pensions and actuarial services, flexible benefits and healthcare. We are committed to providing a professional and proportionate service, tailored to our clients' needs and delivered cost effectively.

Xafinity has managed SSAS since 1979 and SIPP since 2004 and has built a hugely experienced and growing team, with 55 specialised staff . We administer SIPPs and SSASs for around 4,400 clients, with over £1.5bn worth of assets which includes over 1,550 commercial properties, a specialist area of self-invested pensions