

Compendia

Compendia for Pension and Pensioner Payroll Administration

Functionality at a glance

Scheme Types	
Defined Benefit	✓
Defined Contribution	✓
Career Average	✓
Hybrid, AVCs, underpins	✓
Data	
Oracle or SQL Server	✓
Easy to follow logical structure	✓
Secure and auditable	✓
Member; employers, schemes	✓
In-built validations	✓
Document images	✓
Automated data migration	✓
Calculations	
Ready-built library	✓
Parameterised	✓
Individual and batch	✓
Interactive modelling	✓
Fully compliant	✓
Workflows	
Over 100 ready-built processes	✓
Straight-through processing	✓
Simple automation language	✓
MS Office integration	✓
EDM enabled	✓
Personal diary of casework	✓
Work authorisation	✓
Data Interfaces	
Ready built suite of interfaces	✓
HR and payroll	✓
Accounting	✓
EDI and DWP	✓
Combined Pensions Forecasting	✓
Ad-hoc templates	✓

DC	
Automated processing cycle	✓
Full reconciliation	✓
Full reporting	✓
SMPI	✓
Pensions Payroll	
Integrated	✓
Auto-scheduling	✓
Full reconciliation	✓
Parameterised pension increases	✓
User Group	
Independent	✓
Regular meetings	✓
Leading edge topics and speakers	✓
Web Services	
Member self-service	✓
Trustee access	✓
HR and payroll access	✓
Employer access	✓
Call-centre scripting	✓
Administrator services	✓
Web-site integration	✓
Reports and Management Information	
Standard reports	✓
Report writer	✓
Process and audit reporting	✓
Member and movement statistics	✓
Casework statistics	✓
E-Document Management (EDM)	
Workflow integrated	✓
Email	✓
New document alerts	✓
Member and non-member	✓

Security	
Individual and team access profiles	✓
Audit trail and reporting	✓
Archiving	✓
Independently verified	✓
Encryption	✓
Infrastructure/Technology	
Browser based	✓
Advanced business platform	✓
Multi-tiered and componentised	✓
Oracle and SQL Server	✓
XML, XSL & .NET	✓
Integration	
Microsoft Office	✓
3rd Party EDM	✓
3rd Party Report Writers	✓
Portals	✓
Web sites	✓
HR Services	✓
Application Service Provider	
Full admin ISP service	✓
Payroll bureau	✓
Member web services	✓
Online acceptance testing	✓
Disaster recovery alternative	✓
TPA & Larger Client Extras	
Workflow builder	✓
Task writer	✓
Drag & drop data migration	✓
Calculation wizard	✓
Billings workflows	✓
Brandable Self Service	✓
Operational reporting	✓