

# Set up a new SIPP in 24hrs with Xafinity



IFAs continue to tell us that service is the most important thing when it comes to choosing a SIPP Provider. At Xafinity, we are now able to establish a SIPP with an operating bank account within 24hrs of receipt of the SIPP documentation.

We aim to provide the Sort Code and Account number of the SIPP bank account with Bank of Scotland within 24hrs. This will be particularly important where clients need to pay last minute contributions into the account prior to their Company year end, or where an urgent investment is required.

This service applies to all new individual and joint SIPPs established with Xafinity, subject to our requirements noted below being met.

## What we need

To establish the SIPP and its bank account, all we need is a fully completed and signed "New Member Application Form" from you. On receipt of this, we will also need to perform appropriate anti money laundering checks using our on-line system.

If any of these items are not complete, further information will be required and the bank account details may not be supplied within 24hrs.

## Definition of our 24hr service

New Business cases should arrive in our Team before midday Monday to Friday. We will provide the Bank Account details by email, phone or fax by midday on the working day following the date of receipt.

## SIPP Investments

Whilst we can establish the bank account within 24hrs, all subsequent investments made by the SIPP are subject to our current Customer Service Standards. Full details of these Services Standards are available on our website [www.xafinitysipp.com](http://www.xafinitysipp.com) or via the SIPPcentre for IFAs.

For more information about how the Xafinity SIPP could help your clients maximise their pension's assets, visit:

[www.xafinitysipp.com](http://www.xafinitysipp.com)

or call us today on

+44 (0)1786 434213



## Further Information

For more information, please visit our website at [www.xafinitysipp.com](http://www.xafinitysipp.com). Alternatively contact our SIPP team on 01786 434213 or email us at [SIPPteam@xafinity.com](mailto:SIPPteam@xafinity.com) with your questions.